#### STEVEN S. GENSLER

David L. Boren Professor
Gene and Elaine Edwards Family Chair in Law
University of Oklahoma College of Law
300 Timberdell Road, Norman, OK 73019
(405) 325-7889 sgensler@ou.edu

#### ACADEMIC APPOINTMENTS

UNIVERSITY OF OKLAHOMA COLLEGE OF LAW David L. Boren Professor (2023-current)
Gene and Elaine Edwards Family Chair in Law (2018-current)
Welcome D. & W. DeVier Pierson Professor (2009-2017)
President's Associates Presidential Professor (2006-current)
Professor (2005-current)
Associate Professor (2000-2005) (on leave 2003-2004)

Associate Dean for Academic Affairs (2020-2022) Associate Dean for Research and Scholarship (2012-2015)

UNIVERSITY OF ILLINOIS COLLEGE OF LAW *Visiting Assistant Professor* (1998-2000)

UNIVERSITY OF NEVADA LAS VEGAS, WILLIAM S. BOYD COLLEGE OF LAW *Visiting Professor* (Fall 2017)

# **JUDICIAL FELLOWSHIPS**

UNITED STATES SUPREME COURT Supreme Court Fellow, Administrative Office of the U.S. Courts (2003-2004)

#### **JUDICIAL CLERKSHIPS**

THE HONORABLE DEANELL REECE TACHA U.S. Court of Appeals, Tenth Circuit (Lawrence, KS) *Law Clerk* (1992-1993)

THE HONORABLE KATHRYN H. VRATIL U.S. District Court, District of Kansas (Kansas City, KS) Law Clerk (1993-1994)

#### LAW PRACTICE

MICHAEL, BEST & FRIEDRICH, LLP (Milwaukee, WI) *Associate* (1996-1998)

REINHART, BOERNER, VAN DUREN, NORRIS & RIESELBACH S.C. (Milwaukee, WI) *Associate* (1994-1996)

#### **EDUCATION**

UNIVERSITY OF ILLINOIS COLLEGE OF LAW, J.D. *summa cum laude*, May 1992 Valedictorian (Class Rank: 1/189)

Editor-in-Chief, University of Illinois Law Review

UNIVERSITY OF ILLINOIS (URBANA-CHAMPAIGN), B.S. (Biology), June 1988

#### **PUBLICATIONS**

#### Books:

FEDERAL RULES OF CIVIL PROCEDURE: RULES AND COMMENTARY (Thomson Reuters/West)

- Comprehensive two-volume practice treatise on the Federal Rules of Civil Procedure
- Revised and updated edition published annually
- Annual editions to date: 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025

MOORE'S FEDERAL PRACTICE, Volume 11 (3d. ed. 2012)

- Covering Summary Judgment under Rule 56
- Updated quarterly

FEDERAL COURTS: CASES, COMMENTS AND QUESTIONS (9<sup>th</sup> ed. 2022) (with Martin H. Redish, Suzanna Sherry, James E. Pfander, and Adam Steinman)

Supplements published 2023, 2024, 2025

CIVIL PROCEDURE (6th ed. 2024) (with Thomas D. Rowe, Jr., Suzanna Sherry, and Jay Tidmarsh)

Supplements published 2024, 2025

GILBERT'S LAW SUMMARY ON CIVIL PROCEDURE (19th ed. 2022) (with Richard L. Marcus and Thomas D. Rowe, Jr.)

• Online supplements published 2023, 2024, 2025

THE 2015 AMENDMENTS TO THE FEDERAL RULES OF CIVIL PROCEDURE (Lexis/Nexis 2015) (monograph prepared and distributed as part of MOORE'S FEDERAL PRACTICE)

#### Journal Articles:

Altered Stakes: Reimagining the Amount in Controversy Requirement, 109 CORNELL L. REV. 1019 (2024) (with Roger Michalski)

Should the Federal Rules of Civil Procedure Be Amended to Address Cross-Border Discovery?, 107 JUDICATURE 18 (2023) (with the Honorable Michael M. Baylson)

The Million-Dollar Diversity Docket, 47 BYU L. REV. 1653 (2022) (with Roger Michalski)

*The Privacy-Protection Hook in the Federal Rules*, 105 JUDICATURE 77 (Summer 2021) (with the Honorable Lee H. Rosenthal)

Expedited Trial Programs in Federal Court: Why Won't Attorneys Get on the Fast Track?, 55 WAKE FOREST L. REV. 525 (Fall 2020) (with Jason A. Cantone)

Better by the Dozen: Bringing Back the Twelve-Person Civil Jury, 104 JUDICATURE 46 (Summer 2020) (with the Honorable Patrick E. Higginbotham and the Honorable Lee H. Rosenthal)

Form Fights: Battles Over Content and Proportionality, 26 PRETRIAL PRACTICE & DISCOVERY 15 (Spring 2018) (with the Honorable Xavier Rodriguez)

Breaking the Boilerplate Habit in Civil Discovery, 51 AKRON L. REV. 683 (2017) (with the Honorable Lee H. Rosenthal) (Symposium on the impact of the 2015 Civil Rules Amendments)

Discovery: What the Form Are We Fighting For?, 80 TEX. B.J. 774 (Dec. 2017) (with the Honorable Xavier Rodriguez)

A Report from the Proportionality Roadshow, 100 JUDICATURE 14 (Winter 2016) (with the Honorable Lee H. Rosenthal)

From Rule Text to Reality: Achieving Proportionality in Practice, 99 JUDICATURE 43 (Winter 2015) (with the Honorable Lee H. Rosenthal)

Four Years After Duke: Where Do We Stand on Calibrating the Pretrial Process?, 18 LEWIS & CLARK LAW REVIEW 643 (2014) (with the Honorable Lee H. Rosenthal) (Symposium honoring Judge Mark Kravitz)

Measuring the Quality of Judging: It All Adds Up to One, 48 NEW ENGLAND LAW REVIEW 475 (2014) (with the Honorable Lee H. Rosenthal) (Symposium on "Benchmarks: Measurements for Evaluating Judicial Productivity")

The Reappearing Judge, 61 KANSAS LAW REVIEW 849 (2013) (with the Honorable Lee H. Rosenthal) (Symposium on "Advocacy under the Federal Rules of Civil Procedure")

Ed Cooper, Rule 56, and Charles E. Clark's Fountain of Youth, 46 UNIVERSITY OF MICHIGAN JOURNAL OF LAW REFORM 593 (2013) (Symposium honoring Edward H. Cooper's tenure as Reporter for the Civil Rules Advisory Committee)

*Managing Summary Judgment*, 43 LOYOLA UNIVERSITY CHICAGO LAW JOURNAL 517 (2012) (with the Honorable Lee H. Rosenthal) (Symposium on the 25<sup>th</sup> Anniversary of the Supreme Court's 1986 Summary Judgment trilogy)

• *Reprinted in* 62 DEF. L.J. 1 (2013)

Special Rules for Social Media Discovery? 65 ARKANSAS LAW REVIEW 7 (2012) (Symposium on "Facebook and the Law")

Judicial Case Management: Caught in the Crossfire, 60 DUKE LAW JOURNAL 669 (2010) (Symposium publishing papers selected from the 2010 Duke Conference on Civil Litigation)

Oklahoma's New E-Discovery Rules, 81 OKLAHOMA BAR JOURNAL 2427 (Nov. 2010)

Must, Should, Shall, 43 AKRON LAW REVIEW 1141 (2010) (Symposium issue publishing papers selected for presentation at the 2010 AALS Section on Litigation program on "The Future of Summary Judgment")

The Other Side of the CAFA Effect: An Empirical Analysis of Class Action Activity in the Oklahoma State Courts, 58 KANSAS LAW REVIEW 809 (2010) (Symposium on Class Actions)

A Bull's-Eye View of Cooperation in Discovery, 10 SEDONA CONFERENCE JOURNAL 363 (Fall 2009 Supp.) (invited contribution to Special Edition on The Sedona Conference Cooperation Proclamation)

Some Thoughts on the Lawyer's E-volving Duties in Discovery, 36 NORTHERN KENTUCKY UNIVERSITY LAW REVIEW 521 (2009) (invited contribution to Symposium on E-Discovery)

• *Reprinted in* 60 DEF. L.J. 1 (2011)

Justness! Speed! Inexpense! An Introduction to The Revolution of 1938 Revisited: The Role and Future of the Federal Rules, 61 OKLAHOMA LAW REVIEW 257 (2008) (Introduction to AALS Civil Procedure Section 2008 Annual Meeting Symposium)

Driving Misjoinder: The Improper Party Problem in Removal Jurisdiction, 57 ALABAMA LAW REVIEW 779 (2006) (with Laura J. Hines)

Diversity Class Actions, Common Relief, and the Rule of Individual Valuation, 82 OREGON LAW REVIEW 295 (2003)

Class Certification and the Predominance Requirement under Oklahoma Section 2023(B)(3), 56 OKLAHOMA LAW REVIEW 289 (2003)

Bifurcation Unbound, 75 WASHINGTON LAW REVIEW 705 (2000)

Prejudice, Confusion, and the Bifurcated Civil Jury Trial: Lessons from Tennessee, 67 TENNESSEE LAW REVIEW 653 (2000) (invited contribution to Symposium: Communicating with Juries)

Wrongful Discharge for In-House Attorneys: Holding the Line Against Lawyers' Self-Interest, 1991 UNIVERSITY OF ILLINOIS LAW REVIEW 515 (Student Note)

#### Other Publications:

Better by the Dozen: Bringing Back the Twelve-Person Jury, Volume 4, Issue 7, NYU Civil Jury Project Newsletter (July 2020)

Survey Results: Why Won't Lawyers Get on the Fast Track?, Volume 4, Issue 8, NYU Civil Jury Project Newsletter (August 2019)

Second Circuit Distinguishes Abandonment from Default in Summary Judgment, 99 JUDICATURE 45 (2015) (brief case note)

A Tribute to Robert Spector: "It Started With Jurisdiction", 63 OKLAHOMA LAW REVIEW i (2011)

FEDERAL RULES OF CIVIL PROCEDURE: 2007 STYLE PROJECT COMPARISON CHARTS (West)

• Companion publication to the 2008 edition of treatise listed above

SEALED SETTLEMENT AGREEMENTS IN FEDERAL DISTRICT COURT, Federal Judicial Center (2004) (with Robert Timothy Reagan, Shannon R. Wheatman, Marie Leary, Natacha Blain, George Cort, and Dean Miletich)

Developments in the Federal Rules of Civil Procedure, Association of American Law Schools Civil Procedure Newsletter (2003, 2005, 2006, 2007, 2008)

#### PROFESSIONAL AND PUBLIC SERVICE

AMERICAN LAW INSTITUTE

- Council (2015 present)
- Member (2006 present)
- Adviser for Principles of High-Volume Civil Adjudication Project
- Adviser for Restatement (Third) of Conflict of Laws
- Members Consultative Group for the Principles of Aggregate Litigation Project
- Members Consultative Group for Restatement (Third) U.S. Law of International Arbitration

UNITED STATES JUDICIAL CONFERENCE ADVISORY COMMITTEE ON CIVIL RULES

- Member (2005 2011)
- Appointed June 2005 by Chief Justice William H. Rehnquist
- Reappointed August 2008 by Chief Justice John G. Roberts, Jr.

UNITED STATES JUDICIAL CONFERENCE FEDERAL-STATE JURISDICTION COMMITTEE

- Lead Academic Consultant (2019 present)
- Academic Consultant (2017 2019)

NATIONAL CONFERENCE OF BAR EXAMINERS, MBE CIVIL PROCEDURE DRAFTING COMMITTEE

Member (Spring 2018 – present)

FEDERAL JUDICIAL CENTER FOUNDATION

Board member (2024-present)

LOCAL RULES COMMITTEE, UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

■ Member (2008 – present)

OKLAHOMA STATE BAR ASSOCIATION COMMITTEE ON CIVIL PROCEDURE

- Member (2005 present)
- Vice-Chair (2009 2017)
- Chair, E-Discovery Subcommittee (2009)

#### OKLAHOMA UNIFORM JURY INSTRUCTION COMMITTEE (CIVIL)

• Appointed March 21, 2016 by Oklahoma Supreme Court Chief Justice John F. Reif

#### THE SEDONA CONFERENCE

- Member (2008 present)
- Advisory Board (April 2012 present)
- Working Group 1: Electronic Discovery
- Working Group 6: International Electronic Information Management, Discovery and Disclosure
- Founding Member: ROI Project for Information Asset Management (exploratory group to identify principles and best practices for maximizing "information assets")

#### CIVIL JURY PROJECT (NYU LAW SCHOOL)

Academic Advisor (2016-present)

#### AMERICAN BAR FOUNDATION

• Fellow (2016-present)

#### JAMES F. HUMPHREYS COMPLEX LITIGATION CENTER

• Steering Committee Member and Board of Editors for Project on "Assessing Proportionate Relevancy and Cost ESI Model

# GUIDELINES AND PRACTICES FOR IMPLEMENTING THE 2015 DISCOVERY AMENDMENTS TO ACHIEVE PROPORTIONALITY

- Co-Reporter (with the Honorable Lee H. Rosenthal) (2014-2017)
- Project Sponsored by the Duke Center for Judicial Studies

#### 2010 CONFERENCE ON CIVIL LITIGATION ("DUKE CONFERENCE")

• Member, Planning Committee (2009-2010)

#### ASSOCIATION OF AMERICAN LAW SCHOOLS SECTION ON CIVIL PROCEDURE

- Executive Committee Chair (2007)
- Executive Committee Member (2005 2009)

#### **PRESENTATIONS**

# Iqbal at 15

- Panelist
- California Law Review Symposium
- August 22, 2025, Berkeley, CA

#### Cross-Border Discovery

- Panelist
- Annual Meeting, Lawyers for Civil Justice
- May 3, 2024, Washington, DC

Optimum Proportionality E-Discovery Standard Bench-Bar Leadership Conference

- Moderator
- Conference Hosted by the Rabiej Litigation Law Center
- March 8, 2024 (online)

# E-Discovery at a Crossroads Conference

- Moderator and Commentator
- Conference Co-Hosted by the Rabiej Litigation Law Center and the George Washington University Humphreys Complex Litigation Center
- April 13-14, 2023, Washington, DC

#### Operationalizing the Hague Evidence Convention

- Sedona Conference WG6 Annual Meeting
- January 11, 2023, London, UK

# Current Issues in Federal Procedure and Jurisdiction

- Judicial Retreat, U.S. District Court, W.D. Okla.
- November 8, 2021, Sulphur, OK

#### The Million Dollar Diversity Docket

- Conference on Federal Diversity Jurisdiction
- Center on Federalism and Intersystemic Governance, Emory University School of Law
- March 19, 2021 (online)

#### Current Issues in Federal Procedure and Jurisdiction

- Judicial Retreat, U.S. District Court, W.D. Okla.
- October 21, 2019, Watonga, OK

Why Won't Lawyers Get on the Fast Track? The Persistent Failure of Expedited Trial Programs in Federal Court

- OU College of Law Work-in-Progress Series
- October 14, 2019, Norman, OK

# Report From the Washington, D.C. Bench-Bar Group Meeting

- Bolch Judicial Institute (Duke Law) Program on "Evaluating the 2015 Rule 26
   Discovery-Proportionality Amendments and Bolch-Duke Guidelines and Best Practices"
- June 20, 2019, Arlington, VA

Why Won't Lawyers Get on the Fast Track? The Persistent Failure of Expedited Trial Programs in Federal Court

- NYU Civil Jury Project Colloquium
- April 24, 2019, New York, NY

So You Want to Be a Class Action Lawyer? (Recent Changes to Fed. R. Civ. P. 23)

- Presenter and Program Moderator
- Federal Bar Association, OKC Chapter, Class Action Seminar
- December 12, 2018, Oklahoma City, OK

#### Electronic Discovery: Tips from a Professor

- OELA Annual Seminar
- December 7, 2018, Oklahoma City, OK

#### Special Focus Meeting: Bench-Bar Experiences with the 2015 Discovery Proportionality Amendments

- Program Facilitator
- Bolch Judicial Institute, Duke Law School
- July 13, 2018, Washington, D.C.

# Breaking the Boilerplate Habit in Civil Discovery

- Akron Law Review Symposium on Civil Discovery
- April 6, 2018, Akron, OH

# Sedona Conference eDiscovery Negotiation: Practical Cooperative Strategies

- Faculty Member
- February 22-23, 2018, New York, NY

#### Technology Assisted Review (TAR) Best Practices

- Program Moderator
- Duke Law Center for Judicial Studies, Bench-Bar-Academy Distinguished Lawyers' Series
- September 8-9, 2017, Arlington, VA

# Federal Rules Update

- 2017 Judicial Conference of the Fifth Circuit
- May 9, 2017, Grapevine, TX

#### *The Virtual Reality: Litigating in the 21st Century*

- Kansas Legal Revitalization Conference
- February 2, 2017, Kansas City, MO

# Big Deal or Big Distraction? Which Recent FRCP Developments Really Matter and Why

- Kansas Legal Revitalization Conference
- February 2, 2017, Kansas City, MO

# The New Rules for E-Discovery: What Do They Impact?

- Kansas Legal Revitalization Conference
- February 1, 2017, Kansas City, MO

#### How E-Discovery Brought All Discovery Back to Its Senses

- University of Florida College of Law, E-Discovery Distinguished Speaker Series
- October 10, 2016, Gainesville, FL

#### The 2015 Amendments to the Federal Rules of Civil Procedure

- Westfield Insurance Annual Counsel Meeting
- August 9, 2016, Westfield Center, OH

#### The 2015 Amendments to the Federal Rules of Civil Procedure

- Eighth Circuit Judicial Conference
- May 4, 2016, Rogers, AR

Federal Rules Amendment Process: How Does It Work? Trends and Predictions.

- Wichita Bar Association Civil Practice CLE
- April 21, 2016, Wichita, KS

Sedona Conference eDiscovery Negotiation: Practical Cooperative Strategies

- Faculty Member
- March 1-2, 2016, Washington, D.C.

#### IAALS Fourth Civil Justice Reform Summit

- Panelist and Planning Committee Member
- February 24-25, 2016, Denver, CO

# ABA "Roadshow" on Proportionality and the New 2015 Rules

- Fall 2015 through Spring 2016
- Presentations at U.S. Courthouses in 17 cities (New York, Philadelphia, Newark, St. Louis, Atlanta, Chicago, Washington D.C., Los Angeles, San Francisco, Denver, Phoenix, Dallas, Miami, San Diego, Seattle, Boston, Detroit)

What Do the 2015 Amendments to the Federal Rules of Civil Procedure Really Mean for Judges and Lawyers

- 2016 Southern District of Georgia Attorney Advisory Committee Meeting
- January 29, 2016, Amelia Island, FL

#### The 2015 Amendments to the Federal Rules of Civil Procedure

- Federal Bar Association, Federal Practice Series
- November 24, 2015, Oklahoma City, OK

#### Proportionality and the New 2015 Rules

- Judicial Training Symposium co-sponsored by Federal Judicial Center and the Electronic Discovery Institute
- October 14, 2015, New Orleans, LA

# Proportionality and the New 2015 Rules

- ABA Section on Litigation Fall Leadership Meeting
- October 9, 2015, Memphis, TN

#### The 2015 Amendments to the Federal Rules of Civil Procedure

- Kansas City Metropolitan Bar Association Bench, Bar, & Boardroom Conference
- May 15, 2015, Branson, MO

# Proportionality and the New 2015 Rules

- National Conference for U.S. Magistrate Judges
- April 21, 2015, Seattle, WA
- July 9, 2015, Boston, MA

#### Proportionality is Officially Part of Discovery: Now What?

- Washington & Lee University School of Law Faculty Speaker Series
- April 6, 2015, Lexington, VA

## Sedona Conference eDiscovery Negotiation: Practical Cooperative Strategies

- Faculty Member
- March 4-5, 2015, Atlanta, GA

## Duke Center for Judicial Studies Conference on Implementing Discovery Proportionality Standard

- Faculty Member and Panelist
- November 13-14, 2014, Arlington, VA

# Four Years After Duke: Where Do We Stand on Calibrating the Pretrial Process?

- Civil Rules Advisory Committee Meeting; Program Honoring Judge Mark Kravitz
- April 10, 2014, Portland, OR

# Hot Topics in Discovery Sanctions: Spoliation and Rule 26(g)

- Judges Retreat, U.S. District Court for the Western District of Missouri
- March 7, 2014, Kansas City, MO

## Sedona Conference Cooperation Training Program

- Faculty Member and Panelist
- February 12-13, 2014, Chicago, IL

#### Amendments to Rule 45

- Presentation to District Judges of the Western District of Oklahoma
- December 2, 2013, Oklahoma City, OK

# Cooperation in Practice

- Georgetown Law Advanced eDiscovery Institute
- November 21, 2013, Washington, D.C.

#### Pretrial Bench Presence

- New England Law School Symposium: "Benchmarks: Evaluating Measurements of Judicial Productivity"
- November 8, 2013, Boston, MA

#### Unlocking E-Discovery: Educational Summit for State Court Judges

- Faculty member for e-discovery program for state-court judges from around the country.
- Co-hosted by the National Judicial College and the Institute for the Advancement of the American Legal System ("IAALS")
- September 19-20, 2013, Denver, CO

# Cooperation and Professional Responsibility

- The Sedona Conference Cooperation Training Program
- February 21, 2013, Phoenix, AZ

#### Search Wars: Predictive Coding and the Battle for Control of the Search Process

- University of Kansas School of Law Symposium: "Advocacy Under the Federal Rules of Civil Procedure After 75 Years"
- November 9, 2012, Lawrence, KS

# New Approaches to Civil Case Management from Around the Country

- Workshop for Judges of the Fifth Circuit
- May 10, 2012, Santa Fe, NM

#### Ed Cooper, Sherpa Guides, and Procedural Discretion

- Civil Rules Advisory Committee Meeting, Program Recognizing Reporter Ed Cooper
- March 22, 2012, Ann Arbor, MI

# Effective Case Management

- Judges Retreat, U.S. District Court for the District of Kansas
- February 17, 2012, Topeka, KS

# Closing the Guidance Gaps Under the Federal Rules

- Presented at the William S. Boyd School of Law, University of Nevada Las Vegas
- January 26, 2012, Las Vegas, NV

#### Electronic Discovery and the Sensible Harvest

- Boston E-Discovery Summit 2011
- December 8, 2011, Boston, MA

#### Social Media and the Continuing Evolution of the Discovery Rules

- University of Arkansas School of Law Symposium: "Facebook and the Law"
- November 4, 2011, Fayetteville, AR

#### Discovery After Igbal: Where Do We Go From Here?

- Multidistrict Litigation Panel Transferee Judge's Conference
- November 1-2, 2011, West Palm Beach, FL

# Summary Judgment and Case Management: Each in Service of the Other

• Seattle University School of Law Colloquium: "25<sup>th</sup> Anniversary of the Summary Judgment

Trilogy: Reflections on Summary Judgment"

• September 16, 2011, Seattle, WA

# Civil Rules and Appellate Rules: What's New and What's on the Horizon

- Judicial Conference of the Fifth Circuit
- May 3-4, 2011, San Antonio, TX

The Rulemaking Response to Twombly and Iqbal

- University of Baltimore School of Law Colloquium Presentation
- April 15, 2011, Baltimore, MD

Knowledge in the Public Interest: Consideration of Incidents Where Scientific and Technical Knowledge Is Kept From the Public Because of Sealed Settlements and Other Restrictive Arrangements

- Panelist, National Academy of Science, Committee on Science, Technology, and Law
- April 11, 2011, Washington, DC

## Complex Litigation XIII: The Future of Civil Litigation 2

- Panelist, 13<sup>th</sup> Annual Sedona Conference on Complex Litigation
- April 7-8, 2011, Del Mar, CA

#### The 2010 Amendments to Rule 26 and Rule 56

- Kansas Association of Defense Counsel Annual Meeting
- December 3, 2010, Kansas City, MO

#### The 2010 Amendments to Rule 56

- LEXIS/NEXIS Webinar
- November 23, 2010

# Incorporating E-Discovery Rules Into State Practice

- Panelist, Tulsa County Bar Association CLE Program on Electronic Discovery
- November 12, 2010, Tulsa, OK

#### Federal Judicial Roundtable on Electronic Discovery

- Moderator, Oklahoma Bar Association Symposium on Electronic Discovery
- November 5, 2010, Oklahoma City, OK

#### Incorporating E-Discovery Rules Into State Practice

- Panelist, Oklahoma Bar Association Symposium on Electronic Discovery
- November 5, 2010, Oklahoma City, OK

# Report from the 2010 Conference on Civil Litigation: Where We Are and Where We Are Going

- Panelist, Sedona Conference Webinar Series Presentation
- June 22, 2010

# Cooperation in Discovery: A 90-Year View

- Northern Illinois University Law Review Symposium: "What It Means to Be a Lawyer in the Digital Age"
- April 16, 2010, DeKalb, IL

# The Future of Civil Litigation: Legislative and Behavioral Changes

- Panelist, 12<sup>th</sup> Annual Sedona Conference on Complex Litigation
- April 8-9, 2010, Phoenix, AZ

Federal Rules of Civil Procedure: What's Coming in December 2010

- Co-presenter (with The Honorable Lee H. Rosenthal)
- DRI Product Liability Conference
- April 7, 2010, Las Vegas, NV

#### Codifying Mediation 2.0

- Panelist, The Ohio State Journal of Dispute Resolution Symposium 2010
- February 5, 2010, Columbus, OH

#### Must, Should, Shall

- AALS Section on Litigation Program
- January 10, 2010, New Orleans, LA

#### Procedure a la Carte

- AALS Section on Civil Procedure
- January 9, 2010, New Orleans, LA

# E-Discovery: Searching the Virtual File Cabinets

- Presenter, NBI Seminar
- Forthcoming November 13, 2009, Oklahoma City, OK

# Federal Rules of Civil Procedure: Changes Effective December 1, 2009

- OBA/CLE Webcast Seminar
- November 10, 2009

#### The First Year of the Cooperation Proclamation

- Panelist, The Sedona Conference Webinar
- November 4, 2009

# The Other Side of the CAFA Effect: An Empirical Analysis of Class Action Activity in the Oklahoma State Courts

- Kansas Law Review 2009 Symposium: "Aggregate Justice: Perspectives 10 Years After *Amchem* and *Ortiz*"
- October 30, 2009, Lawrence, KS

# Judicial Management Strategies to Encourage Cooperative, Non-Adversarial Discovery

- Workshop for U.S. Magistrate Judges II
- July 15 and 16, 2009, Milwaukee, WI

#### Some Thoughts on the Lawyer's E-volving Duties in Discovery

- Northern Kentucky Law Review Symposium on E-Discovery
- February 28, 2009, Cincinnati, OH

#### Privilege Waiver Under New Federal Rule of Evidence 502

- Presenter, NBI Seminar: *Keeping Up with E-Discovery*
- November 13, 2008, Oklahoma City, OK

#### *E-discovery in Oklahoma*

- Presented to the Kingfisher County Bar Association
- August 28, 2008, Kingfisher, OK

#### The Revolution of 1938 Revisited: The Role and Future of the Federal Rules

- Moderator, AALS Civil Procedure Section Program
- January 4, 2008, New York, NY

## *E-discovery: New Adventures in Client Babysitting?*

- Presented at the Kansas University School of Law
- October 19, 2007, Lawrence, KS

# Bell Atlantic v. Twombly: Pleading Standards and Court Access

- "Brown bag" presentation at the University of Oklahoma College of Law
- June 20, 2007, Norman, OK

# What's Coming Next? A Look Into the Rules Amendment Pipeline

- Presented at Winning the Federal Case Before Trial
- December 15, 2006, Oklahoma City, OK

# Recent Developments in Federal Subject Matter Jurisdiction

- Presented at Winning the Federal Case Before Trial
- December 9, 2005, Oklahoma City, OK

# Driving Misjoinder: The Improper Party Problem in Removal Jurisdiction

- "Brown bag" presentation at the University of Oklahoma College of Law
- May 25, 2005, Norman, OK

#### The Relatively Underguided Erie Analysis

- University of Oklahoma College of Law
- February 9, 2005, Norman, OK

#### Federal Civil Rules Amendments: A Look Into the Pipeline

- Presented at Winning the Federal Case Before Trial
- January 14, 2005, Dallas, TX

# Discretionary Dismissal Based on Post-Jurisdictional Events

- Presented to United States Judicial Conference Committee on Federal-State Jurisdiction
- June 10, 2004, New York City, NY

#### Oil and Gas Class Actions: Issues and Outcomes in Oklahoma

- Presented at the Eugene Kunz Conference on Natural Resources Law and Policy
- November 2002, Oklahoma City, OK

#### UNIVERSITY OF OKLAHOMA SERVICE

NCAA Faculty Athletics Representative (2024-present)

Member, President's Advisory Committee on Political Neutrality in Hiring (2025)

Member, President's Advisory Committee on Performance-Based Pay, Endowed Positions, and Post-

Tenure Review (2022-2024)

Member, Faculty Appeals Board (2012-2016)

Research Liaison, Office of the Vice President for Research (2012-2015)

Member, Small Executive Committee, Faculty Senate (2002-2003)

Member, Faculty Senate (2001-2002)

Chair, Campus Disciplinary Council I (2007-2009)

Chair, Campus Disciplinary Council II (2001-2002)

#### UNIVERSITY OF OKLAHOMA COLLEGE OF LAW SERVICE

Chair, Policies and Procedures Committee (2025-)

Member, Strategy Development Committee (2024-2025)

Chair, Curriculum Committee (2023-2024)

Member, Admissions Committee (2023-2024)

Member, Dean Search Committee (2023-2024)

Chair, Committee A (2019-2020)

Member, Committee A (2018-2019)

Member, Committee on Endowed Positions (2017)

Chair, Scholarship and Creative Activity Strategic Planning Committee (2012-2015)

Member, New Programs Committee (2012-2015)

Chair, Foreign Studies Program Committee (2011-2015)

Director, Oxford Summer Program (2011-2015)

Chair, Curriculum Committee (2016-2017)

Member, Curriculum Committee (2013-2014)

Member, Curriculum Committee (2011-2012)

Member, Committee on Research and Scholarship (2011-2016)

Chair, Committee A (2009-2010)

Member, Dean Search Committee (2009-2010)

Member, Committee A (2008-2009)

Faculty Advisor, Oklahoma Law Review (2002-2003, 2004-2007, 2011-2018)

Chair, Mentoring Study Committee (2005-2006)

Chair, Code of Academic Responsibility Appeals Board (2004-2005; 2015-2017)

Chair, Academic Appeals Board (2015-2017)

Member, Externship Subcommittee (2004-2005)

Chair, Personnel Committee (2006-2007)

Member, Personnel Committee (2002-2003)

Member, Personnel Committee (2000-2001)

Member, Competitions Committee (2001-2003)

Member, Legal Writing Committee (2001-2002)

Member, Judicial Clerkships Program (2000-2010)

Faculty Advisor, Phi Alpha Delta (2001-2003)

# BAR MEMBERSHIPS

United States Supreme Court (2003) State of Wisconsin (1992) Eastern District of Wisconsin (1992) Western District of Wisconsin (1993) District of Colorado (1995)